

To

Date: 03rd May, 2023

**The Corporate Relations Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.**

Dear Sir(s),

Sub: Conversion of Warrants and Allotment of Equity shares

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Scrip Code: 524636 | Scrip Symbol: OXYGENTAPH

We wish to inform you that, the Board of Directors of Oxygenta Pharmaceutical Limited (formerly known as S.S. Organics Ltd.) at its meeting held on 03rd May, 2023, has approved the conversion of warrants into Equity shares pursuant to exercise of option attached to convertible warrants by the warrant holder & accordingly allotted 27,56,500 (Twenty-Seven Lakh Fifty-Six thousand and Five hundred) fully paid-up Equity shares of a face value of Rs. 10/- each to the following warrant holder, under non-Promoter category in the ratio of 1:1 i.e., One equity share for every one convertible warrant held.

S. No	Name of the allottee	No of Equity shares allotted
1	Sandeep Kumar Reddy Kommididi	27,56,500
Total		27,56,500

Further, the aforesaid allottee had intimated the Company exercising his right to convert the convertible warrants into Equity shares and have paid the full subscription money against warrants.

Further, the Equity shares allotted as above shall rank pari-passu in all respects including with respect to dividend and voting rights with the existing equity shares of the Company and shall be locked-in pursuant to the provisions of Regulation 167 of the SEBI (ICDR) Regulation, 2018.

Accordingly, the issued, subscribed, and paid-up capital of the Company has increased to Rs. 33,48,35,000/- (Rupees Thirty-Three Crore Forty-Eight Lakhs and Thirty Five thousand only) divided in to 3,34,83,500 (Three crore Thirty Four lakhs Eighty Three thousand and Five hundred) equity shares of face value of Rs. 10/- each (Rupees Ten only) with effect from 03rd May, 2023.



The said equity shares are going to be listed on BSE Limited.

Pursuant to the Shareholder's resolution dated 23rd March, 2023, the Company issued 1,28,37,200 (One crore twenty-eight lakh thirty seven thousand and two hundred) convertible warrants, out of which 85,80,700 (Eighty Five Lakhs Eighty Thousand and Seven hundred) were converted into fully paid equity shares on 29th April, 2023 and 27,56,500 (Twenty Seven Lakh Fifty Six thousand and Five hundred) were converted into fully paid equity shares on 03rd May, 2023 and balance 15,00,000 (Fifteen Lakhs) are pending for conversion.

Kindly take the above information on record and acknowledge.

Thanking you

For Oxygenta Pharmaceutical Limited
(Formerly known as S.S. Organics Ltd.)

Vankineni Sai Sudhakar
Managing Director
DIN: 00733001

Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 – Conversion of warrants and allotment of Equity shares

Particulars	Details
Type of Securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the convertible warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued and allotted upon exercise of the warrants which were issued by way of Preferential allotment pursuant to the Shareholder's approval vide EGM dated 23 rd March, 2023
Total number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total No of Securities issued and allotted: 27,56,500 Equity shares of Rs. 10/- each fully paid at the ratio of 1:1 – One equity share for every one warrant exercised at a price of Rs. 15/- per share (including premium of Rs.5/- each), aggregating to an amount of Rs. 4,13,47,500/-
Names of the Investor	Mr. Sandeep Kumar Reddy Kommidi
Post allotment of Securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Allotment of 27,56,500 equity shares of face value of Rs. 10/- each fully paid up at a premium of Rs. 5/-, at an issue price of Rs. 15/- per share, aggregating to an amount of Rs. 4,13,47,500/- at the ratio of 1:1 – One equity share for every one warrant exercised, to a 1 (one) individual investor i.e., Mr. K Raghavender Rao
In case of Convertible – intimation on conversion of securities or on lapse of the tenure of the instrument	Intimation on conversion of securities i.e., exercise of 27,56,500 warrants into 27,56,500 fully paid-up equity shares of Rs. 10/- each fully paid up.

For Oxygenta Pharmaceutical Limited
(Formerly known as S.S. Organics Ltd.)

Vankineni Sai Sudhakar
Managing Director
DIN: 00733001