

To

Date: 26th April, 2023

**The Corporate Relations Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.**

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares and Warrants on Preferential Basis under the provisions of SEBI (ICDR) Regulations, 2018.

Scrip Code: 524636 | Scrip Symbol: OXYGENTAPH

- i. In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015"), we wish to inform you that the Board Directors of the Company has considered and approved today i.e., 26th April, 2023 the following items pursuant to the Approval of the Shareholder's Resolution dated 23rd March 2023 and the In-Principle approval received from the BSE Limited on 12th April 2023: -
 - a. Allotted 79,45,000 equity shares of Rs. 10/- each at an issue price of Rs. 15/- per share on preferential basis to the below mentioned persons belonging to "Promoters and Non-Promoters" including 5,50,000 shares by way of conversion of unsecured loan into equity

S. No	Name of the Allottee	No of Equity Shares allotted	Category
1	Sunil Vishram Chawda	31,80,000	Promoter
2	Manoj Sunil Chawda	15,82,500	Promoter
3	Aakanksha M Chawda	15,82,500	Promoter
4	G Krishna Reddy	1,50,000	Non - Promoter
5	Vangala Shyam Sunder Reddy	1,50,000	Non - Promoter
6	Srinivas Rao Garlapati	1,50,000	Non - Promoter
7	Paturi Sai Sampath	1,00,000	Non - Promoter
8	S Kondal Reddy	5,00,000	Non - Promoter
9	Sumanth Simha Vankineni	2,75,000	Promoter
10	Snigdha Vankineni	2,75,000	Promoter
Total		79,45,000	

OXYGENTA PHARMACEUTICAL LIMITED (Formerly known as S.S ORGANICS LIMITED)

(An ISO 9001:2015, ISO 14001 : 2015 and OH&S ISO 45001:2018 Certified Company)

REGD. OFF & FACTORY: Sy. No. 252/1, Aroor (V), Sadasivapet (M), Sangareddy (Dist) – 502 291, Telangana, INDIA.

Tel: (08455) 250080, Fax: 08455-250090

Corp. Office: Plot No.43, Sy. No. 55 to 58, The Park View, 1st Floor, Lumbini Avenue, Gachibowli, Hyderabad – 500 032.

E-Mail id: cs@oxygentapharma.com, info@oxygentapharma.com. Website: www.oxygentapharma.com

CIN: L24110TG1990PLC012038

- b. Allotted 1,28,37,200 warrants at an issue price of Rs. 15/- per warrant on preferential basis to the below mentioned person belonging to Promoters and Non-Promoters.

S. No	Name of the Allottee	No of warrants allotted	Category
1	K. Raghavender Rao	8,00,000	Promoter
2	Sravani Reddy Gantla	44,87,000	Non - Promoter
3	K. Sandeep Kumar Reddy	27,56,500	Non - Promoter
4	Pushpalatha Vustala	30,00,000	Non - Promoter
5	Nikhil Reddy Pasya	2,93,700	Non - Promoter
6	Devarapally Venkateswara Reddy	10,00,000	Non - Promoter
7	Bandi Satyanarayana Reddy	5,00,000	Non - Promoter
Total		1,28,37,200	

Pursuant to Shareholders' Resolution dated 23rd March 2023 and In-Principle approval received from the BSE Limited on 12th April 2023, the Company has offered in total 79,45,000 equity shares apart from 5,50,000 equity shares by way of conversion of unsecured loan and 1,28,37,200 warrants on preferential basis to the proposed allottees to the promoter and promoter group out of which all shares and warrants were subscribed.

This is for your information and records.

Thanking you

For Oxygenta Pharmaceutical Limited
(Formerly known as S.S. Organics Ltd.)

Vankineni Sai Sudhakar
Managing Director
DIN: 00733001